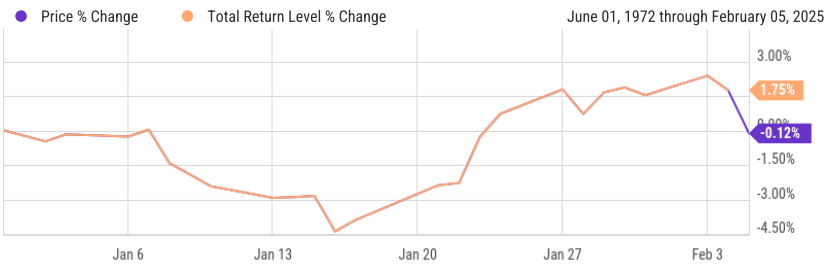


The Walt Disney Co



Performance data quoted presents past performance; past performance does not guarantee future results; the investment return and principal value of an investment will fluctuate; an investor's shares, when redeemed, may be worth more or less than their original cost; current performance may be lower or higher than quoted performance data.

Inc. Statement	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	TTM
Revenue	52.46B	55.63B	55.14B	59.43B	69.61B	65.39B	67.42B	82.72B	88.90B	91.36B	91.36B
Operating Margin	25.21%	25.81%	25.16%	24.96%	17.00%	5.80%	5.43%	8.18%	10.12%	13.04%	13.04%
EBIT Margin	26.94%	27.36%	25.93%	25.75%	21.41%	-0.39%	5.88%	8.26%	7.58%	10.55%	10.55%
Effective Tax Rate	36.17%	34.15%	32.07%	11.29%	21.73%	-40.10%	0.98%	32.77%	28.92%	23.73%	23.73%
Net Income	8.382B	9.391B	8.98B	12.60B	11.05B	-2.864B	1.995B	3.145B	2.354B	4.972B	4.972B
EPS Basic	4.95	5.76	5.73	8.40	6.68	-1.58	1.10	1.73	1.29	2.72	2.72
EPS Diluted	4.90	5.73	5.69	8.36	6.64	-1.58	1.09	1.72	1.29	2.72	2.71

Balance Sheet	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	Last Qtr.
Total Assets	88.18B	92.03B	95.79B	98.60B	193.98B	201.55B	203.61B	203.63B	205.58B	196.22B	196.22B
Total Liabilities	39.53B	44.71B	49.64B	44.64B	91.13B	104.04B	101.38B	95.25B	92.57B	90.70B	90.70B
Financial Debt	17.34B	20.17B	25.29B	20.87B	46.99B	58.63B	54.41B	48.37B	46.43B	45.82B	45.82B
Shareholders Equity	44.52B	43.26B	41.32B	48.77B	88.88B	83.58B	88.55B	95.01B	99.28B	100.70B	100.70B

Cash Flow	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	TTM
Cash from Operations	11.38B	13.14B	12.34B	14.30B	6.606B	7.618B	5.567B	6.01B	9.866B	13.97B	13.97B
Cash from Investing	-4.245B	-5.758B	-4.111B	-5.336B	-4.118B	-3.637B	-3.163B	-5.008B	-4.641B	-6.881B	-6.881B
Cash from Financing	-5.801B	-7.22B	-8.959B	-8.843B	-1.09B	8.48B	-4.385B	-4.741B	-2.724B	-15.29B	-15.29B
Free Cash Flow	7.12B	8.363B	8.72B	9.83B	1.73B	3.596B	1.989B	1.067B	4.897B	8.559B	8.559B

Dividend	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	TTM
Dividend Per Share	1.81	1.42	1.56	1.68	1.76	0.88	0.00	0.00	0.00	0.75	0.75
Payout Ratio	36.54%	24.63%	27.23%	19.96%	26.19%	-55.41%	0.00%	0.00%	0.00%	27.47%	--

Profitability	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	TTM
Return on Assets	9.73%	10.42%	9.56%	12.96%	7.56%	-1.45%	0.98%	1.54%	1.15%	2.47%	--
Return on Equity	17.31%	19.57%	19.21%	25.17%	14.10%	-2.86%	2.00%	2.99%	2.13%	4.55%	--
Return on Invested Capital	13.00%	14.07%	12.93%	17.23%	9.84%	-1.87%	1.28%	2.01%	1.49%	3.20%	--

Estimates	Q1 2025	Q2 2025	Q3 2025	Q4 2025	Q1 2026	2025	2026	2027
EPS	1.273	1.489	1.208	1.587	1.600	5.413	6.096	6.778
Revenue	23.12B	23.77B	23.15B	25.85B	25.85B	94.64B	99.73B	104.37B

Shareholder Friendliness	Liquidity	Short Interest
Dividend Yield	Quick Ratio Annual	Short Interest
Net Payout Yield	Current Ratio Ann	Days to Cover Short
Net Buyback Yield	Working Capital Ann	Percent of Float Short
Debt Paydwn Yield	EBIT/Int Expense Ann	% of Shr Outst Short

The Walt Disney Co operates in three global business segments: entertainment, sports, and experiences. Entertainment and experiences both benefit from the firm's ownership of iconic franchises and characters. Entertainment includes the ABC broadcast network, several cable television networks, and the Disney+ and Hulu streaming services. Within the segment, Disney also engages in movie and television production and distribution, with content licensed to movie theaters, other content providers, or, increasingly, kept in-house for use on Disney's own streaming platform and television networks. The sports segment houses ESPN and the ESPN+ streaming service. Experiences contain Disney's...

Currency: USD

Symbol: DIS	Price - Feb. 4, 2025 113.30
Sector: Communication Services	Price Target 124.56
Industry: Entertainment	52 Week High - March 28, 2024 123.74
Consensus Rating: Outperform	52 Week Low - Aug. 8, 2024 83.91
Y-Rating: Neutral	Market Cap 205.18B
Last Fiscal Period: --	

Performance	1M	3M	YTD	1Y*	3Y*	5Y*	10Y*
Total Return	1.93%	18.81%	1.75%	17.71%	-6.87%	-4.54%	1.97%
Price Return	1.93%	18.28%	1.75%	16.65%	-7.25%	-4.78%	1.13%

*Figures are annualized.

Comparables	Total Returns			Valuation (TTM)	
	1Y*	3Y*	5Y*	P/E	P/S
DIS	17.71%	-6.87%	-4.54%	41.81	2.268
PARA	-22.89%	-29.26%	-17.81%	--	0.2502
FOXA	74.51%	11.94%	9.06%	13.36	1.800
NFLX	76.20%	34.36%	21.94%	50.17	11.21

*Figures are annualized.

Growth	3Y	5Y	10Y
Revenue	10.66%	5.59%	6.47%
Operating Income	48.22%	0.14%	0.32%
EPS Basic	35.23%	-16.45%	-4.50%
Total Dividends Paid	--	-13.95%	-0.98%
Book Value	4.38%	2.53%	8.40%
Total Assets	-1.22%	0.23%	8.84%

Valuation	TTM	3Y Med.	5Y Med.	Ind. Avg.
PE Ratio	41.81	60.74	--	42.73
PS Ratio	2.268	2.110	2.372	2.675
PB Ratio	2.038	1.851	2.083	3.435
Price/FCF	24.21	55.48	128.15	41.53
EV/EBITDA	17.08	18.29	19.86	14.27
EV/EBIT	25.92	32.53	--	30.28
EV/Revenue	2.734	2.653	2.995	3.294
EV/FCF	29.19	72.49	156.43	39.44
EV/Assets	1.114	1.127	1.127	1.686
P/E Forward	20.93	--	--	--
P/S Forward	2.168	--	--	--
PEG Forward	0.2114	--	--	--

Risk	3Y	5Y	10Y
Beta	1.403	1.425	1.295
Standard Deviation	33.13%	31.89%	28.02%
Historical Sharpe Ratio	-0.3394	-0.1951	0.0459
Max Drawdown	60.72%	60.72%	60.72%
VaR 5%	2.89%	2.83%	2.51%
Historical Sortino	-0.6768	-0.3979	0.0738

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